SEC Form 4

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Stefan Constantin Ionel				Name <b>and</b> Ticker o ius Technolog	• •		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner						
(Last) (First) (Middle) C/O AMPRIUS TECHNOLOGIES, INC.,				of Earliest Transaction 022	on (Month/Day/	Year)	x	Officer (give title below)	Other	Other (specify below)			
1180 PAGE AVENUE				4. If Amendment, Date of Original Filed (Month/Day/Year)				6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)								Form filed by One		ng Person			
FREMONT	CA	94538								ig i olooli			
(City)	(State)	(Zip)											
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned													
1. Title of Security (Instr. 3) 2. Tran			2. Transaction	2A. Deemed	3.	4. Securities Acquired (A) or 5. Amount of 6. Own			6. Ownership	7. Nature of			

### Execution Date, Transaction Disposed Of (D) (Instr. 3, 4 and 5) Securities Form: Direct (D) Indirect Date if any (Month/Day/Year) (Month/Day/Year) Beneficially Owned Code (Instr. or Indirect (I) Beneficial (Instr. 4) Following Reported 8) Ownership Transaction(s) (Instr. 4) (A) or (Instr. 3 and 4) v Price Code Amount (D)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8) Code (Instr. 4) Code (Instr. 5) Code (Instr. 5) Code (Instr. 5) Code (D) (Instr. 5) Code (D) Code (				7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Stock Option (right to buy)	\$0.05	09/14/2022		A		545,962		09/14/2022	03/15/2024	Common Stock	545,962	(1)	545,962	D	
Stock Option (right to buy)	\$0.05	09/14/2022		Α		181,987		09/14/2022	07/11/2027	Common Stock	181,987	(1)	181,987	D	
Stock Option (right to buy)	\$0.45	09/14/2022		Α		72,795		09/14/2022	03/19/2028	Common Stock	72,795	(1)	72,795	D	
Stock Option (right to buy)	\$1.78	09/14/2022		A		72,795		(2)	06/16/2031	Common Stock	72,795	(1)	72,795	D	
Stock Option (right to buy)	\$2.61	09/14/2022		Α		218,385		(3)	04/13/2032	Common Stock	218,385	(1)	218,385	D	

## **Explanation of Responses:**

1. On September 14, 2022, the Issuer completed a business combination (the "Business Combination") pursuant to the Business Combination Agreement, by and among the Issuer, a wholly owned subsidiary of the Issuer, and Amprius Technologies Operating, Inc. ("Legacy Amprius") At the effective time of the Business Combination (the "Effective Time"), each Legacy Amprius option was converted into an option to purchase a number of shares of Common Stock of the Issuer equal to the product (rounded down to the nearest whole number) of (i) the number of shares of Legacy Amprius common stock subject to the Legacy Amprius option immediately prior to the Effective Time multiplied by (ii) an exchange ratio of approximately 1.45590, at an exercise price per share (rounded up to the nearest whole cent) equal to (A) the exercise price per share of such Legacy Amprilus option immediately prior to the Effective Time divided by (B) the Exchange Ratio.

2. 1/48 of the total number of shares issuable upon exercise of the option vested on July 17, 2021, and 1/48 of the total number of shares issuable upon exercise of the option vest monthly thereafter until fully vested on June 17, 2025.

3. 1/48 of the total number of shares issuable upon exercise of the option vested on February 1, 2023, and 1/48 of the total number of shares issuable upon exercise of the option vest monthly thereafter until fully vested on January 1, 2027.

### Remarks:

/s/ Sandra Wallach, attorney-in-

fact on behalf of Constantin Ionel 09/16/2022 Stefan Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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